

5th Brazilian Gaming Congress – Agenda Last Update: April 18, 2018

Driving Consensus for Legislative Progress in 2019

Day Zero - April 22, 2018 - Sunday

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16:00 - 20:00	Registration Open & Badge Collection	
19:00 - 21:00	Opening Drinks Reception	
19.00 - 21.00	Tivoli Mofarrej Hotel (Pool	Area)

Day One - Ap	oril 23, 2018 - Monday		
08:30 - 09:00	Registration & Welcome Coffee		
09:00 - 09:10	Clarion's Welcome Address and chairman presentation		
	Sergio Jardim, Managing Director, Clarion Events Brasil		
	Ewa Bakun , Head of Industry Insight and Engagement, Clarion Gaming		
09:10 - 10:25	SOW-THE-SEEDS: LEGISLATION		
	(Plenary Format)		
	As the country is entering the electoral race, gambling legislation is likely to be put on hold. The many discussions at both executive and legislative levels on a spectrum of proposals, from a wide ranging all-gaming bill to a casino-only, demonstrate there is a political appetite for the authorization of gambling. Much still needs to be done to drive consensus in both political and industry environments. How can this be achieved in the new legislative session to create a true progress in 2019?		
	OPENING REMARKS		
	 Where are we now in the path to the Legalization and Regulation of the Brazilian gaming market: analysis of the political process to expect and the mood of general public Eduardo Barão, Journalist, Bandeirantes Communication Group 		
	INTERNATIONAL LEGISLATORS KEYNOTE ADDRESS		
	 Setting, and achieving, the policy goals for regulation of gambling – ensuring gambling regulation protects consumers and drives tax revenue for the state William P. Coley, II, Senator, Ohio Senate, USA Becky Harris, Chairwoman, Nevada Gaming Control Board 		
	NATIONAL LEGISLATORS - POLITICAL DEBATE		
	 Casino-only vs. all gaming approach – which one will achieve the policy goals for Brazil? Analysing the successes and failures of legislative bills in the Senate and Chamber of Deputies, the two provisional measures of Ministry of Tourism and the Ministry of Finance, and the lotex privatization, what to expect going forward? 		
	Moderator		



	Eduardo Barão, Journalist, Bandeirantes Communication Group		
	Panelists Nelson Marquezelli, Federal Deputy, Chamber of Deputies Herculano Passos, Federal Deputy, President of Mixed Parliament Front in Defense of Tourism, Chamber of Deputies		
10:25 – 10:45	 SPECIAL SESSION LOTEX: Business plan and opportunities Alexandre Manoel, Undersecretary for Tax, Energy and Lotteries Monitoring (SEFEL), Ministry of Finance Guilherme Albuquerque, Chief of Privatization Department, BNDES - National Bank for Economic and Social Development 		
10:45 - 11:15	Networking Coffee Break		
11:15 – 11:30	Chairwoman Opening Remarks Priscila Carvalho, Lawyer, CBTH (Plenary Format)		
	 INDUSTRY PERSPECTIVE The role of market stakeholders in gaining consensus and in the creation of the legal market in Brazil - advocacy and government relations without regulatory framework for lobbying Witoldo Hendrich Junior, Partner, Hendrich Advogados / Online IPS Brasil 		
11.30 - 12:30	CULTIVATE: REGULATION & LICENSING – LESSONS FROM AROUND THE WORLD		
	(Quiet Conference Format – 1 stage/1 audio channel)		
	Establishing a consistent and sustainable model in Brazil is nothing short of complex. This session will detail the regulatory & licensing requirements that the model law would require and bring examples of ideal regulatory models within the vertical matrix, including best practice relevant to Brazil in various verticals:		
	 Best practice in Online Gaming: Sports Betting & Online Casino Licensing conditions & taxation Creating the regulatory framework for consumer protection Regulation of all online gambling products – products perspective Setting up technical standards and certification to ensure integrity of games Pierre Tournier, Director of Government Relations, The Remote Gambling Association - RGA Sissel Weitzhandler, Group Compliance Manager, Play'n GO Karen Marcela Sierra-Hugues, Latin America & Caribbean Government Relations and Business Development Director, GLI 		
	 Best practice in Land Based Gaming – Casino What will be demanded in terms of job creations and training for casino workers? Impact on the hotel sector – how can the existing hotel and resort sector incorporate gambling into its existing offering Large scale, IR-style vs. urban casinos – implications for tax revenue to the state and the operators Becky Harris, Chairwoman, Nevada Gaming Control Board 		
	 Best practice in Lotteries The experience of Quiniela regulation – implications for local games such as Jogo do Bicho 		



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	 State vs. federal lottery models Thierry Pujol, International Consultant, Member of the Hall of Fame of Lottery Industry 			
12:30 – 13:00	BRANCH-OUT: REGULATION & LICENSING – LESSONS FOR BRAZIL			
	(Quiet Conference Format – 3 stages/3 audio channels)			
	Zooming in on what specific best practices might be applied and altered to suit the Brazilian market for each vertical being considered for regulation.			
	Stage 1 - Online Gaming	Stage 2 - Casino	Stage 3 - Lotteries	
	 Transitioning from grey to regulated market Identifying current companies and target audiences within online casino and other online gaming market What do we know about the profile of Brazilian players and their playing behavior? Gustavo Schioppa, President, Grupo Tower 	 The lessons Brazil can learn from the process of implementation of the Monticello Grand Casino - the largest casino in Latin America. What can the experience of the largest Casino operator in the Region say about the best licensing practices that should guide the creation of the Brazilian market? 	 Bill 9237/2017 that allows creation of state lotteries & Memorandum SEAE (that states that state lotteries operate illegally based on the law from 1967). Opportunities in State Lotteries currently in operation in Brazil Paulo Horn, VP, LOTERJ – Lottery of the State of Rio de Janeiro 	
		Celina Guedes, VIP International, Sundreams /Sun International		
	Stage 1 - Sports Betting	Stage 2 - Bingo	Stage 3 - Jogo do Bicho	
	 What options for Brazil and how to drive a multichannel offering in Sports Betting? Capitalising on the growth of mobile - how best to create a compelling proposition? Ensuring sports integrity in 	 Explaining the importance of bingo play in Brazil – what's the consumer appetite Transitioning from the illegal to legal market Pros and cons: Big Bingo halls focused on social interaction or small bingo 	 Caixa experience in attempting to regulate Jogo do Bicho back in 1994. What went wrong and what can be learned from this? What is the ideal regulation framework to encourage Jogo do Bicho operators to turn into regulated entities? 	
	both regulation and operation of sports betting - models of cooperation between regulators, sports bodies and enforcement agencies.	establishments with video bingo Olavo Sales da Silveira, President, ABRABINCS	Luiz Carlos Prestes Filho, Economy Culture Specialist and Editor of "Theory of the Probabilities in Gaming, Science and Public Policies"	
	Santiago Castianera, Operations Manager, Tower Torneos Lorenzo Caci, Director of Business Development and Strategic Partnership, Sportradar			



13:00 – 13:15	CULTIVATE + BRANCH-OUT Q&A SESSION		
13:15 - 14:15	Networking Lunch		
14:15 - 15:45	Creating a regulatory agency – key requirements and tools available for a sustainable and trustworthy regulation that will attract long-term investment and create trust within the consumer base Responsibilities of a regulatory agency: primary and secondary regulation Executing control over gaming and enforcing regulations Defining the role, responsibilities and capabilities of a regulatory agency Paulo Duarte Lopes, Director of Gaming Activity Planning and Control Director, Ministry of Tourism of Portugal Marzia Turrini, SVP, Business Development Europe & South America, BMM Test Labs		
	 Does an ideal regulator exist between requirements of industry, policy-makers and consumers? A comparative analysis as to how the regulators are organized in few jurisdictions where gambling is allowed. What would be the most appropriate organizational structure for the Brazilian gaming regulator Fabio Ferreira Kujawski, Partner, Mattos Filho Advogados 		
	 Gaming Control & Monitoring: AML requirements, control systems and enforcement policies Money laundry contextualization and the importance of gaming control and monitoring. AML recommendations of Financial Action Task Force (FATF-GAFI) Ways to ensure law enforcement Robinson Fernandes, President, Institute of AML Professionals - IPLD 		
	 Market case studies Macau Gaming Law system Concessions and sub-concessions Control of the Government Obligations of the operators Integrated Resorts Emerging Market – The case of Colombia Key Facts Impact on the Colombian economy Impact on illegality Gaming and Gambling Expectations Pedro Cortés, Senior Partner, Rato, Ling, Lei & Cortés – Advogados e Notários Camilo Millon, Consultant, FECOLIUEGOS 		
15:45 - 16:15	Networking Coffee Break		
16:15 - 17:15	CULTIVATE: REGULATION & OPERATION (Quiet Conference Format – 1 stage/1 audio channel) Responsible Advertising in Gambling • Setting out a regulatory framework for advertising gambling • Advertising rules – finding a balance between marketing and responsible gambling messages – example of Portugal		
	Self-regulation in advertising: expected legislative requirements		



Consumer law and its potential impact on RG

Paulo Duarte Lopes, Director of Gaming Activity Planning and Control Director, Ministry of Tourism of Portugal

Payment Methods: cash, electronic payments and bitcoin

- Regulating the market will create new streamline payment flows but will the old ones be blocked for non-regulated brands - or will they continue to be open to non-regulated brands giving them an added advantage?
- Gambling account in online and land based operations: an option to cash out and pros and cons in bet tracking
- Role of digital currencies: what is their impact on gambling operators and future of payments **Daniel Cossi**, President, Brazilian Confederation of eSports / PAMESCO/WESCO

Control System and Law Enforcement

- Forcing the illegal market out what works and what doesn't and how will Brazil do that in its regulatory model and existing laws
- Implications of Amnesty (Criminal Responsibility) How important will it be to encourage current operators to migrate from a grey to a regulated market?
- · Regulatory-industry interaction in a regulated model for control and auditing of licensees
- Ensuring integrity of games played through a certification process
- Cooperation with police, international regulators and other enforcement agencies

Peter Naessens, Director, Belgian Gaming Commission

Thierry Pujol, International Consultant, Member of the Hall of Fame of Lottery Industry

17:15 - 17:30

BRANCH-OUT: REGULATION & OPERATION

(Quiet Conference Format – 3 stages/3 audio channels)

Deep-dive into the regulatory specifics of:

Stage 1 – Responsible Advertising in Gambling

- Advertising rules finding a balance between marketing and responsible gaming
- Market collaboration how can the industry help establish effective legislation
- Requirements for commercial communication of gambling and sponsorship

Nelson Romanini Neto, CEO/Advisor, We Content Digital Marketing / Sorte Online

Stage 2 - Payment methods

- Educating the market: operators are not banks and do not lend money
- Will the players be able to use credit cards?
- Will land based operators be able to offer the convenience of having points of service of credit banks within the establishments? What about having it nearby?
- The Brazilian banking system and how it can be used to ease the payment methodology in gambling

José Ricardo Escolá de Araújo, Professor, Febraban / USCS / Trevisan Business School

Stage 3 - Control and Law Enforcement

- How ready is Brazilian market to address topics such as compliance, fraud and cheating prevention?
- Location of servers and data storage for monitoring
- How necessary is it to have a special Law Enforcement agency/police department to stop illegal gaming
- Sanctions for non-compliance

Braulio Melo, Brazilian Federal Police Officer and Parliamentary Consultant, Chamber of Deputies

17:30 - 17:45

CULTIVATE + BRANCH-OUT Q&A SESSION

17:45 End of Day One

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18:30 - 22:30	OFFICIAL COCKTAIL RECEPTION - Sponsored by Online IPS		
	Location: Chez Oscar (Oscar Freire, 1128, Jardins, São Paulo/SP, Brazil)		
	Shuttle from hotel: 18:15, 18:30, 19:00 and 19:15 / Shuttle from the bar: 21:30, 22:00, 22:30 and 22:45		

Day Two - April 24, 2018 - Tuesday

08:30 - 09:00	Registration & Welcome Coffee		
09:00 - 09:05	Day Two Welcome Address (Plenary Format)		
	Chairman		
	Igor Federal Trafane, CEO, BSOP/Superpoker		
09:05 – 10:05	INDUSTRY DEBATE		
	The right commercial approach for Brazil – building a vision for Brazil to drive investment and creating a positive social and economic impact. How the casino-only and all gaming approaches achieve that?		
	Moderator		
	Igor Federal Trafane, CEO, BSOP/Superpoker		
	Panelists		
	Regis de Oliveira, Former Deputy		
Magnho José, President, Instituto Jogo Legal			
	Bruno Omori, President, ABIHSP		
10:05 – 10:35	SOW-THE-SEEDS: SPORTS BETTING AND SPORTS INTEGRITY IN FOCUS		
	Ricardo Magri, Business Development Director Latam, Sportradar		
	Robson Silveira, Marketing and Commercial Director, Football Federation of São Paulo		
10:35 – 11:15	Networking Coffee Break		
11:15 – 12:15	CULTIVATE: SOCIAL & ECONOMIC IMPACT OF TAXATION		
	(Quiet Conference Format – 1 stage/1 audio channel)		
	Assessing the tax benefits to the country's budget enabled by various models of regulation being considered and getting your head around the Brazilian multi-layered taxation framework for business, manufacturing, services and the future of regulated gambling. What is the threshold to create a commercially viable market, how specific the law needs to be and how not to make the business unfeasible by taxation.		
	Gaming Revenue to the State budget - balancing the state budget requirements against the needs of the market • Estimating possible revenue gained through taxation based on the legalization of various verticals and regulatory frameworks		
	 Presenting a realistic forecast of when the country can start to draw financial benefits from the regulation of each vertical. 		
	 Investing tax revenue back into society and economy – examples of how the revenue from gambling could be allocated to benefit specific underserved areas of sectors financed from the state budget An investor point of view: How should be Brazilian regulation/taxation to encourage long term 		



investments

Michael Pollock, Executive Director, National Council of Legislators from Gaming States – NCLGS **William P. Coley**, II, Senator, Ohio Senate, USA

Importance of a stable taxation framework. Financial and legal boundaries to counter tax evasion

- How changing the rules can interfere in the market?
 - o Panama example
 - Argentina and Uruguay examples

Francisco Javier Vidal Caamaño, COO, Sortis & Golden Lion Casino **Federico Lannes**, Independent Gaming & Business Consultant

Taxation

- Taxing as a business
 - Requirements for establishing a new entity in Brazil
 - o What is the best type of company to set up according to each vertical and income forecast?
 - o How adding gaming to an existing business portfolio can help or hinder your market share
 - Case studies of gaming activity added to a business portfolio
- Taxing gaming: Online and Land based operations
 - o What is the impact of taxation in the process of turning the market into a regulated one?
 - Why and what are the different taxation rates for online and land based operations, for casino vs. sportsbook vs. bingo?
 - o Taxation on turnover vs. profit
- Taxing Players
 - How likely are Brazilian players to play even with players taxation? Drawing a comparison to other sectors
 - o Taxing betting vs. taxing win
 - Taxation impact on players development strategies
 - o Worldwide experience in taxing VIP, local and foreign players
 - o The impact of taxing VIP players: revenue vs. risk examples for other regulated markets
 - Taxing foreign players: What is double taxation and how to avoid it
 - An exercise: how much would it cost to play in Brazil vs. other destinations?

José Luiz Brazuna, Judge at Administrative Tax Court of Appeals of the City of São Paulo, Professor of Brazilian Tax Institute, Member of Taxation Special Commission of Brazil Bar Association (OAB) and former administrative judge of São Paulo's Tax Court (TIT)

12:15 – 12:30 | **CULTIVATE Q&A SESSION**

12:30 – 13:45 | Networking Lunch

13:45 - 15:30 *Chairman*

Luis Felipe Maia, Member, IMGL (International Masters of Gaming Law) and IAGA (International Association of Gaming Advisors)

SOW-THE-SEEDS: NEW TRENDS IN GAMING - OPPORTUNITIES & STRATEGIES FOR BRAZIL

(Plenary Format)

Developing a competitive marketplace that responds to the future trends and player preferences – new technology and products focus

Marketing opportunities for operators targeting Brazil

- Benefits of investing in Brazil
- Achieving profitability in Brazil



- What are the perspectives Brazilian's market for this year?
- Which opportunities can we found in Brazil?
- Partnerships and acquisitions in Gaming industry

Tiago Almeida, CEO, Egaming Services

Live casino within gaming

Jonathan Meller, Partner and Commercial Director, Vivo Gaming

New technologies, tools and concepts to improve the land based industry

- Case Study What changes casino operators had to go through to keep themselves as sustainable businesses, attractive to a younger demographic?
- Improving operations within "physical walls" and on the digital space building integrated spaces for fully immersive gaming experiences

Francisco Javier Vidal Caamaño, COO, Sortis & Golden Lion Casino

Lotteries modernisation

- Online sales: a way to reach younger audience
- How the only legalized game in Brazil can lead modernisation?
- E-commerce impact on lotteries retailers

Roberto Brasil Fernandes, Board Member, State Lotteries Brazilian Association - ABLE

eSports: Is there any synergy with gambling market?

- e-Sports at the Olympic Games of 2024. A reality?
- The development of the e-Sports market
- Opportunities for the betting industry within the e-Sports universe
- The development of the e-Sports market, and its increasing impact on young Brazilians what is the state of eSports in Brazil?
- The challenges and opportunities in the Brazilian e-Sports scenario
- e-Sports: what is the size of the challenge for the National Games Industry to insert their products into the Brazilian competitive landscape?
- eSports in a land-based casino environment vs. betting on eSports is this a viable gambling opportunity in Brazil?

Raiff Chaves Paulo, Founder Partner and COO, eBrainz

Game Localisation: How important is it to adapt products to local consumers?

• Social gaming as a lab to test Brazilian taste on gaming

Vicens Marti, President, Tangelo Games

Social Gaming Players (Casino/Bingo) in Brazil

- Peculiarities of social gaming players
- Players' retention in a scenario where there is no expectation of getting prizes
- Monetization strategies

Daniel Xavier, COO, Pipa Studios

15:30 - 16:15	Networking Coffee Break
16:15 – 17:00	CULTIVATE: ALL ABOUT THE PLAYERS
	(Quiet Conference Format – 1 stage/1 audio channel)
	What are the market best practices to ensure a sustainable growth of casual and VIP players whilst continuing



	to ensure player protection and development?			
	 Marketing to the new generations Impact of skill based slots on casinos and bingos Why to attract young players? How different are these consumers from the traditional players? Rui Magalhães, CEO, Estoril Sol Digital 			
	 Players and Market development Gambling high rollers and their importance to the Brazilian Gaming market Strategies for player development and marketing: what promotional channels are likely to be available and what works best to market to various demographics of players Regulatory and licensing recommendations for VIP programs Gustavo Barcha, Player Development Manager- Brazil, Iguazu Grand Resort Spa & Casino 			
	 Future-proofing your responsible gambling framework Worldwide developments in improving responsible gambling approaches Understanding the role of technology and player analytics in advancing consumer protection measures Increasing social acceptance of gambling through more pro-active consumer protection approaches Francesco Rodano, Chief Policy Officer, Playtech 			
17:00 - 17:15	BRANCH-OUT: ALL ABOUT THE PLAYERS			
	(Quiet Conference Format – 3 stages/3 audio channels) A deep-dive & Q&A about the players profile, development and protection.			
	Stage 1 - Marketing to the new generations Stage 2 - VIP players programme responsible gambling tools			
	Behaviour of Brazilian Young consumers Martha Terenzzo, Innovation Professor, ESPM - Higher School of Advertising and Marketing	 Learn from some of the best VIP programs – why VIP players are important? Highlight: how to attract VIP players? Celina Guedes, VIP International, Sundreams /Sun International 	 What is self-exclusion and how is it rolled-out in regulated markets Self-exclusion set-up and management – UK experiences The role and effectiveness of spending limits Reviewing other tools to prevent gambling addiction, spot at-risk gamblers and intervene Pierre Tournier, Director of Government Relations, The Remote 	
			Gambling Association - RGA	
17:15 - 17:30	CULTIVATE + BRANCH-OUT Q&A SESSION			
17:30	End of BgC			